

# YOUR **ELITE** PARTNER FOR CLARITY

BUDGETING

FORECASTING

FINANCIAL  
REPORTING

PROFITABILITY  
MANAGEMENT

Obero Solutions is a global leader providing professional services and support for Thomson Reuters Elite™ clients who are using Clarity. We work with 3E and Enterprise clients to understand their business process, identify gaps, and build Budgeting, Planning, Forecasting, Financial Reporting, and Profitability Management solutions that not only meet their needs today, but are scalable to meet their needs in the future.



## OUR SERVICES



### BUDGETING

- HR Planning (Salaries, Benefits, Tax, Bonuses and Headcount/FTE)
- Timekeeper Revenue (Hours, Rates, Fee Income)
- Capital (CAPEX) Planning
- Project Planning
- Expense and Revenue Planning



### FORECASTING

- Rolling Forecast
- Mid-Cycle Reforecast
- Multiple Forecast Versions
- Cash Flow Forecasting



### REPORTING

- Financial and Management Reporting
- Variance Analysis
- Dashboards
- Drill Through to Transactional Data
- External Reporting



### SUPPORT/TRAINING

- Administrator and End User Training
- Data Loads from Elite Database
- Production Support
- Best Practices Review
- Performance Optimization



### PRODUCT ENHANCEMENTS

- Design and Development of Templates/Reports
- Upgrades to Clarity 7
- Clarity Upgrade Process Training
- Database Upgrades



### PROFITABILITY MANAGEMENT

- Profit by Partner
- Profit by Case
- Office Profitability
- Employee Profitability

## WHY CHOOSE OBERO?

### WINNING METHODOLOGY

Obero Solutions employs a tried and tested project implementation methodology to ensure projects are completed on time and within budget. Our process focuses on diligently understanding our clients' requirements prior to designing any solution.

### HIGHLY RESPONSIVE

You will never experience a lack of attention or skillset when working with Obero. We are highly responsive to our clients' needs and partner with you for long-term success. Our references speak for themselves. Please allow us to introduce them to you.

### EXPERIENCE THAT MATTERS

Founded by former Clarity Systems Executives, our team has years of experience successfully implementing Budgeting, Forecasting, Reporting, and Profitability Management solutions for many of the Am Law 100 firms.